

# EU IMPORTS OF TROUSERS & DENIM JEANS 2010 – 2012

EU Imports of Chapter # 62: Articles of Apparel & Clothing Accessories, not knitted or crocheted					
Country		2010	2011	2012	% Change 2012(YoY)
World	Import Value (1000 Euro)	31,386,242	34,664,957	33,075,306	-5%
	Import Qty (1000 kg)	1,957,080	1,979,795	1,767,465	-11%
China	Import Value (1000 Euro)	15,323,608	16,380,898	14,738,106	-10%
	Import Qty (1000 kg)	1,126,905	1,118,013	926,349	-17%
Turkey	Import Value (1000 Euro)	2,938,343	3,143,971	3,118,145	-1%
	Import Qty (1000 kg)	122,296	116,546	112,767	-3%
India	Import Value (1000 Euro)	2,306,931	2,580,209	2,211,800	-14%
	Import Qty (1000 kg)	105,444	98,135	82,791	-16%
Bangladesh	Import Value (1000 Euro)	1,783,142	2,525,440	3,177,760	26%
	Import Qty (1000 kg)	169,205	195,244	224,522	15%
Vietnam	Import Value (1000 Euro)	979,765	1,235,484	1,273,939	3%
	Import Qty (1000 kg)	57,010	67,785	63,814	-6%
Sri Lanka	Import Value (1000 Euro)	537,462	593,280	625,924	6%
	Import Qty (1000 kg)	31,278	32,719	32,362	-1%
Cambodia	Import Value (1000 Euro)	88,700	165,822	340,752	105%
	Import Qty (1000 kg)	6,843	11,988	21,109	76%
Pakistan	Import Value (1000 Euro)	580,902	747,229	738,755	-1%
	Import Qty (1000 kg)	60,970	64,416	59,950	-7%

- Overall, EU - 27 countries imported woven garments (Chapter # 62) is worth Euro 33.1 billion in 2012 from the world. Imports decreased by -5% in 2012 while volume decreased by -11%.
- China showed -10% decreases in terms of value and -17% in terms of volume.
- Exports of woven garments from Bangladesh are on the rise, both in terms of value 26% and quantity 15%.
- EU imports from Cambodia increased significantly, both in terms of value 105% and quantity 76% in 2012.
- In 2012, Pakistan's exports of woven garments (Chapter # 62) decreased by -1% (Euro 738.8 million) while the quantities decreased by -7%.
- Major markets for Pakistan's woven garments exports to EU are UK, Germany, Italy, France, Spain and Belgium.

**EU Imports of HS Code 620342 # Men's / boys' trousers, bib and brace overalls, breeches and shorts (other than swimwear), of cotton**

Country		2010	2011	2012	% Change 2012(YoY)
World	Import Value (1000 Euro)	4,375,653	4,898,926	4,838,657	-1%
	Import Qty (1000 kg)	347,003	345,123	322,157	-7%
China	Import Value (1000 Euro)	1,435,845	1,400,069	1,166,462	-17%
	Import Qty (1000 kg)	137,536	122,879	96,219	-22%
Turkey	Import Value (1000 Euro)	602,014	671,151	684,134	2%
	Import Qty (1000 kg)	29,022	29,123	29,806	2%
India	Import Value (1000 Euro)	141,561	170,968	158,728	-7%
	Import Qty (1000 kg)	9,402	9,716	8,367	-14%
Bangladesh	Import Value (1000 Euro)	673,166	949,066	1,147,406	21%
	Import Qty (1000 kg)	73,400	83,735	91,552	9%
Vietnam	Import Value (1000 Euro)	53,539	67,612	74,650	10%
	Import Qty (1000 kg)	4,167	4,784	4,742	-1%
Sri Lanka	Import Value (1000 Euro)	91,766	95,408	95,952	1%
	Import Qty (1000 kg)	6,781	6,025	5,843	-3%
Cambodia	Import Value (1000 Euro)	14,527	30,697	81,141	164%
	Import Qty (1000 kg)	1,253	2,421	5,581	131%
Pakistan	Import Value (1000 Euro)	294,761	396,780	396,927	0%
	Import Qty (1000 kg)	29,194	32,482	31,338	-4%

- EU imports from the world of Men's / boy's cotton trousers decreased -1% in terms of value and -7% in terms of quantity, in 2012. Total imports of cotton trousers from world to EU in 2012, amounted to Euro 4.8 billion.
- In 2012, China's market share decreased by -17% in terms of value and -22% in terms of quantity.
- Exports of cotton trousers from Bangladesh are on the rise, both in terms of value 21% and quantity 9% in 2012.
- Pakistan's share of cotton trouser exports to EU-27 stood at Euro 396.9 million and -4% decreased in terms of quantity in 2012.

**EU Imports of HS Code 620343 # Men's / boys' trousers, bib and brace overalls, breeches and shorts (other than swimwear), of synthetic fibres**

Country		2010	2011	2012	% Change 2012(YoY)
World	Import Value (1000 Euro)	772,625	932,667	918,909	-1%
	Import Qty (1000 kg)	61,952	68,432	59,808	-13%
China	Import Value (1000 Euro)	358,163	441,398	383,919	-13%
	Import Qty (1000 kg)	32,820	36,041	27,617	-23%
Turkey	Import Value (1000 Euro)	20,595	20,891	23,165	11%
	Import Qty (1000 kg)	1,056	963	1,020	6%
India	Import Value (1000 Euro)	23,238	25,308	21,815	-14%
	Import Qty (1000 kg)	2,130	1,955	1,622	-17%
Bangladesh	Import Value (1000 Euro)	34,458	50,376	74,170	47%
	Import Qty (1000 kg)	3,428	4,281	5,529	29%
Vietnam	Import Value (1000 Euro)	68,598	92,805	99,141	7%
	Import Qty (1000 kg)	4,895	6,380	6,076	-5%
Sri Lanka	Import Value (1000 Euro)	27,852	34,898	38,369	10%
	Import Qty (1000 kg)	2,762	3,401	3,589	6%
Cambodia	Import Value (1000 Euro)	3,723	6,729	17,099	154%
	Import Qty (1000 kg)	245	392	961	145%
Pakistan	Import Value (1000 Euro)	10,011	12,889	13,280	3%
	Import Qty (1000 kg)	921	1,058	1,005	-5%

- EU imports of synthetic trousers from Pakistan increased by 3% in terms of value and decreased by -5% in quantity. European imports decreased by -1% in value and -13% in quantity.
- EU Imports from China decreased by -13% in value and -17% in quantity.
- EU Imports from India decreased by -14% in value and -23% in quantity.
- Imports from Bangladesh increased by 47% in value and 29% in quantity. And EU imports from Turkey increased by 11% in terms of value and 6% in quantity.
- Imports from Cambodia show significant increase by 154% in value and 145% in quantity.
- Exports of synthetic trousers from Vietnam are on the rise, both in terms of value 35% and quantity 30% in 2011.

EU Imports of HS Code 62034231 # Men's / boys' trousers and breeches, Industrial and occupational, of denim					
Country		2010	2011	2012	% Change 2012(YoY)
World	Import Value (1000 Euro)	1,960,871	2,129,801	2,065,495	-3%
	Import Qty (1000 kg)	158,626	154,000	141,722	-8%
China	Import Value (1000 Euro)	549,439	507,153	399,605	-21%
	Import Qty (1000 kg)	53,853	46,257	33,663	-27%
Turkey	Import Value (1000 Euro)	379,536	407,666	405,479	-1%
	Import Qty (1000 kg)	18,919	18,350	17,980	-2%
India	Import Value (1000 Euro)	44,072	52,692	43,788	-17%
	Import Qty (1000 kg)	2,470	2,723	2,169	-20%
Bangladesh	Import Value (1000 Euro)	294,291	393,245	461,137	17%
	Import Qty (1000 kg)	35,753	38,932	41,338	6%
Vietnam	Import Value (1000 Euro)	14,280	20,855	31,297	50%
	Import Qty (1000 kg)	1,132	1,381	1,855	34%
Sri Lanka	Import Value (1000 Euro)	25,608	26,237	19,383	-26%
	Import Qty (1000 kg)	1,687	1,477	1,187	-20%
Cambodia	Import Value (1000 Euro)	2,769	10,081	32,266	220%
	Import Qty (1000 kg)	268	979	2,510	156%
Pakistan	Import Value (1000 Euro)	193,769	247,424	237,688	-4%
	Import Qty (1000 kg)	19,890	21,205	20,127	-5%

- EU imports of men's denim trouser from the world are Euro 2.1 billion and Pakistan's share decreased by -4% in terms of value and -5% in terms of quantity in 2012.
- EU countries men's denim trouser imports from China decreased -21% in terms of value and -27% in terms of quantity in 2012.
- Bangladesh's exports to EU increased by 17% in value and 6% in quantity, while Vietnam's exports increased by 50% in value and 34% in quantity.
- Imports from Cambodia show significant increase by 220% in value and 156% in quantity.

EU Imports of HS Code 620462 # Women's / girls' trousers, bib and brace overalls, breeches and shorts (other than swimwear), of cotton					
Country		2010	2011	2012	% Change 2012(YoY)
World	Import Value (1000 Euro)	3,524,400	3,847,882	3,950,792	3%
	Import Qty (1000 kg)	261,154	256,905	252,526	-2%
China	Import Value (1000 Euro)	1,424,880	1,427,692	1,289,078	-10%
	Import Qty (1000 kg)	142,893	131,992	119,021	-10%
Turkey	Import Value (1000 Euro)	635,631	685,139	713,162	4%
	Import Qty (1000 kg)	27,016	25,782	25,942	1%
India	Import Value (1000 Euro)	100,976	117,621	105,650	-10%
	Import Qty (1000 kg)	5,456	5,440	4,738	-13%
Bangladesh	Import Value (1000 Euro)	324,935	470,566	628,109	33%
	Import Qty (1000 kg)	30,983	35,937	45,111	26%
Vietnam	Import Value (1000 Euro)	40,814	54,889	56,975	4%
	Import Qty (1000 kg)	2,937	3,578	4,052	13%
Sri Lanka	Import Value (1000 Euro)	54,747	55,814	63,661	14%
	Import Qty (1000 kg)	4,627	4,631	4,616	0%
Cambodia	Import Value (1000 Euro)	4,773	28,846	80,911	180%
	Import Qty (1000 kg)	462	1,837	4,832	163%
Pakistan	Import Value (1000 Euro)	125,900	154,584	171,361	11%
	Import Qty (1000 kg)	11,402	11,946	11,545	-3%

- While EU imports of ladies cotton trousers from the world increased by 3% in value in 2012 but decreased by -2% in quantity, EU imports from Pakistan increased by 11% in value and decreased by -3% in quantity.
- EU imports from China decreased by -10% in terms of value and -10% in quantity.
- Bangladesh's exports to EU increased by 33% in value and 26% in quantity, while Vietnam's exports increased by 4% in value and 13% in quantity.
- EU Imports from Cambodia increased by 180% in value and 163% in quantity.

**EU Imports of HS Code 62046231 # Women's / Girls' trousers and breeches, Industrial and occupational, of denim**

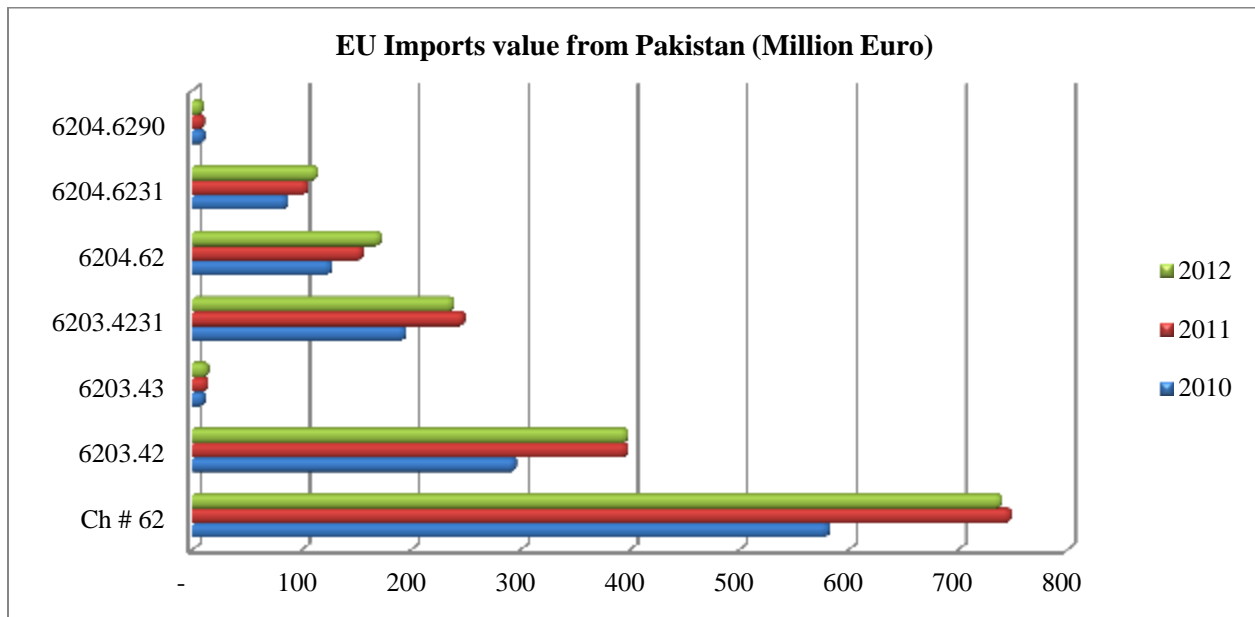
Country		2010	2011	2012	% Change 2012(YoY)
World	Import Value (1000 Euro)	1,437,649	1,505,244	1,474,388	-2%
	Import Qty (1000 kg)	104,759	102,474	89,486	-13%
China	Import Value (1000 Euro)	524,673	486,211	424,878	-13%
	Import Qty (1000 kg)	52,865	49,349	37,132	-25%
Turkey	Import Value (1000 Euro)	332,231	363,597	341,381	-6%
	Import Qty (1000 kg)	13,813	13,600	12,317	-9%
India	Import Value (1000 Euro)	26,260	27,152	19,555	-28%
	Import Qty (1000 kg)	1,176	1,132	775	-32%
Bangladesh	Import Value (1000 Euro)	118,597	169,216	217,452	29%
	Import Qty (1000 kg)	12,072	14,157	16,668	18%
Vietnam	Import Value (1000 Euro)	12,607	11,947	11,164	-7%
	Import Qty (1000 kg)	730	659	560	-15%
Sri Lanka	Import Value (1000 Euro)	9,885	11,441	7,912	-31%
	Import Qty (1000 kg)	691	797	534	-33%
Cambodia	Import Value (1000 Euro)	2,835	16,736	39,210	134%
	Import Qty (1000 kg)	318	1,132	2,376	110%
Pakistan	Import Value (1000 Euro)	85,886	104,350	113,365	9%
	Import Qty (1000 kg)	7,930	8,309	7,652	-8%

- EU imports of ladies denim trousers is around Euro 1.5 billion. EU imports from the world in this category decreased by -2% in value and the quantity of imports decreased by -13% in 2012.
- Ladies denim trouser imports from Pakistan increased by 9% in value and decreased by -8% in quantity in 2012.
- EU Imports from Cambodia increased by 134% in value and 110% in quantity.

EU Imports of HS Code 62046290 # Women's or girls' suits, ensembles, jackets, blazers, dresses, skirts, trousers, bib and brace overalls, breeches and shorts (other than swimwear)					
Country		2010	2011	2012	% Change 2012(YoY)
World	Import Value (1000 Euro)	282,869	336,351	334,160	-1%
	Import Qty (1000 kg)	19,330	18,553	17,770	-4%
China	Import Value (1000 Euro)	124,606	134,293	122,540	-9%
	Import Qty (1000 kg)	9,890	8,862	7,012	-21%
Turkey	Import Value (1000 Euro)	36,222	40,957	41,891	2%
	Import Qty (1000 kg)	1,553	1,436	1,522	6%
India	Import Value (1000 Euro)	12,117	20,964	19,117	-9%
	Import Qty (1000 kg)	673	911	827	-9%
Bangladesh	Import Value (1000 Euro)	36,269	56,789	71,570	26%
	Import Qty (1000 kg)	3,655	3,561	4,746	33%
Vietnam	Import Value (1000 Euro)	3,150	5,357	4,343	-19%
	Import Qty (1000 kg)	259	396	349	-12%
Sri Lanka	Import Value (1000 Euro)	7,473	7,177	8,030	12%
	Import Qty (1000 kg)	515	453	517	14%
Cambodia	Import Value (1000 Euro)	335	1,836	5,185	182%
	Import Qty (1000 kg)	23	80	307	284%
Pakistan	Import Value (1000 Euro)	9,747	9,544	8,241	-14%
	Import Qty (1000 kg)	769	622	542	-13%

- EU imports from the world in this category decreased by -1% in value and the quantity of imports decreased by -4% in 2012.
- Bangladesh's exports to EU increased by 26% in value and 33% in quantity.
- Cambodia's exports increased by 182% in value and 284% in quantity.

EU Imports from Pakistan					
Product		2010	2011	2012	% Change (YoY 2011)
Ch # 62	Import Value (1000 Euro)	580,902	747,229	738,755	-1%
	Import Qty (1000 kg)	60,970	64,416	59,950	-7%
6203.42	Import Value (1000 Euro)	294,761	396,780	396,927	0%
	Import Qty (1000 kg)	29,194	32,482	31,338	-4%
6203.43	Import Value (1000 Euro)	10,011	12,889	13,280	3%
	Import Qty (1000 kg)	921	1,058	1,005	-5%
6203.4231	Import Value (1000 Euro)	193,769	247,424	237,688	-4%
	Import Qty (1000 kg)	19,890	21,205	20,127	-5%
6204.62	Import Value (1000 Euro)	125,900	154,584	171,361	11%
	Import Qty (1000 kg)	11,402	11,946	11,545	-3%
6204.6231	Import Value (1000 Euro)	85,886	104,350	113,365	9%
	Import Qty (1000 kg)	7,930	8,309	7,652	-8%
6204.6290	Import Value (1000 Euro)	9,747	9,544	8,241	-14%
	Import Qty (1000 kg)	769	622	542	-13%



**Reference:**

- <http://exporthelp.europa.eu>