

# Impact of proposed EU duty concessions on Pakistan's textile industry: an analysis



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Pakistan Readymade Garments

Manufacturers & Exporters

Association (PRGMEA)

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**PRGMEA**

### **Executive Summary:**

- The overall growth in exports from these concessions can be estimated at around 250 – 350 million Euros.
- Major textile export items like t-shirts, cotton / denim trousers, bedlinen, etc. are not included in these concessions.
- These concessions allow diversification into new products as top export items are not included but products worth approx. 855 million Euros were exported in the same categories to the EU-27 in 2009.
- These concessions will allow the industry to develop non-cotton based items. Under the allowed synthetic / manmade fiber categories products valuing approximately Euro 81 million were exported to the EU in 2009 by Pakistan.
- Overall these concessions do not concentrate over any particular sub textile sector. Of the proposed products were worth approx. For example, woven garments sector exported approx. Euro 124 million to the EU in 2009 in the proposed categories which spread over 10 categories. while about 129 million Euros worth of products spread over 13 categories of knitted products were exported to the EU in 2009. Impact on the weaving and spinning units would be around Euro 241 million from the data of 2009.
- Overall, major beneficiary of these concessions will be the medium-small sized textile sector, i.e., dishcloth / duster making units in Multan, knitted track suits making units of Sialkot, weaving industry in Faisalabad, towel, gloves and socks making units amongst other.
- These concessions allows for growth for units in Multan, Sialkot and Faisalabad. Smaller exporting units will benefit more in terms of their turnover.
- These concession also allow weaving and fabric processing units breathing space and to fill their idle capacities.
- Large scale textile units will get limited benefits as very few major lines have been allowed.
- Through these concessions EU also seeks to help its domestic processing and stitching units by allowing duty-free imports on their raw material, i.e., raw, bleached and processed fabrics.

- Cotton price will not be much affected from these concessions as a large number of synthetic items have been included.
- Units can get maximum benefits from these concessions by focusing on products which are very similar to their current production. For example, units specializing in men's trousers can add some lines for ladies trousers.
- It is now the job of the government and the associations to interpret these concessions and same should be communicated to the SME's in order to reap maximum benefits.
- Products should be clearly identified as some are quite vague, i.e., ensembles. Products in these categories should be clearly identified and exporters should be encouraged to widen their product line.
- Impact of these concessions on job creation will be limited as stitching units of knitted, woven garments and home textiles are being offered limited concessions to the tune of Euro 461 million.

**Sector wise impact:**

Over the complete 75 items being offered concession, the following is the sector specific summary of products exported to the EU in 2009:

<b>Items</b>	<b>Categories</b>	<b>Exports to EU 2009</b>
<b>Woven Garments</b>	10 categories	Euro 124 million
<b>Knitted Garments</b>	13 categories	Euro 129 million
<b>Home Textiles</b>	8 categories	Euro 208 million
<b>Cotton Yarn &amp; Fabrics</b>	27 categories	Euro 241 million
<b>Synthetic &amp; Polyester</b>	6 categories	Euro 46 million
<b>Footwear</b>	3 categories	Euro 25 million
<b>Leather</b>	6 categories	Euro 78 million
<b>Mushrooms</b>	1 category	Euro 4 million
<b>Total</b>	74 categories	Euro 855 million

### **Impact on Woven Garment Industry:**

The total impact on woven garment industry can be estimated by the fact that around Euro 124 million products in these categories were exported to the EU by Pakistan in 2009 out of Euro 539 million woven garments (cat 62).

Out of the total 10 woven garment categories, 6 are cotton based valuing Euro 103 million exports to the EU in 2009, 3 are synthetic / manmade fiber woven garments which valued Euro 12.49 million while woven gloves/mittens of all types one is allowed this facility which valued Euro 8.27 million.

One major item, i.e., ladies cotton / denim trousers have been included in the allowed categories. Pakistan's exports of ladies cotton / denim trousers stood at Euro 69 million in 2009. Major items which have not been included are men's/boys cotton / denim trousers and men's / boys trouser of other textile materials.

6 categories of ladies woven garments have been proposed covering bottom wear, tops, aprons / industrial wear and a general category have been included, while 3 men's categories covering upper garments, outer garments and bottoms of synthetic fibers. All types of woven gloves / mittens have also been included.

### **Implications:**

- Limited jobs creation.
- More opportunities for women employment.
- Diversification into ladies garments.
- SME's to benefit more as major export lines are not included.

### **Proposed concessions on woven garments:**

<b>HS Codes</b>	<b>Description</b>	<b>Pakistan's Share in Euros in 2009</b>
62019300	MEN'S OR BOYS' ANORAKS, WINDCHEATERS, WIND JACKETS AND SIMILAR ARTICLES, OF MAN-MADE FIBRES (NOT KNITTED OR CROCHETED AND EXCL. SUITS, ENSEMBLES, JACKETS, BLAZERS, TROUSERS AND TOPS OF SKI SUITS)	4,784,870
62034319	MEN'S OR BOYS' TROUSERS AND BREECHES OF SYNTHETIC FIBRES (EXCL. KNITTED OR CROCHETED, INDUSTRIAL AND OCCUPATIONAL, BIB AND BRACE OVERALLS AND UNDERPANTS)	4,482,350
62042280	WOMEN'S OR GIRLS' ENSEMBLES, OF COTTON (NOT KNITTED OR CROCHETED AND EXCL. INDUSTRIAL AND OCCUPATIONAL CLOTHING, TRACKSUITS, SKI ENSEMBLES AND SWIMWEAR)	4,890,210
62046231	WOMEN'S OR GIRLS' COTTON DENIM TROUSERS AND BREECHES (EXCL. INDUSTRIAL AND OCCUPATIONAL, BIB AND BRACE OVERALLS AND PANTIES)	69,004,790
62046290	WOMEN'S OR GIRLS' COTTON SHORTS (EXCL. KNITTED OR CROCHETED, PANTIES AND SWIMWEAR)	5,276,280
62079100	MEN'S OR BOYS' SINGLETS AND OTHER VESTS, BATHROBES, DRESSING GOWNS AND SIMILAR ARTICLES OF COTTON (EXCL. KNITTED OR CROCHETED, UNDERPANTS, NIGHTSHIRTS AND PYJAMAS)	12,803,300
62089100	WOMEN'S OR GIRLS' SINGLETS AND OTHER VESTS, BRIEFS, PANTIES, NEGLIGES, BATHROBES, DRESSING GOWNS, HOUSECOATS AND SIMILAR ARTICLES OF COTTON (EXCL. KNITTED OR CROCHETED, SLIPS, PETTICOATS, NIGHTDRESSES AND PYJAMAS, BRASSIERES, GIRDLES, CORSETS AND SIMILAR ARTICLES)	8,092,130
62114290	WOMEN'S OR GIRLS' GARMENTS, OF COTTON, N.E.S. (NOT KNITTED OR CROCHETED)	3,145,260
62114310	WOMEN'S OR GIRLS' APRONS, OVERALLS, SMOCK-OVERALLS AND OTHER INDUSTRIAL AND OCCUPATIONAL CLOTHING, OF MAN-MADE FIBRES (EXCL. KNITTED OR CROCHETED)	3,232,150
62160000	GLOVES, MITTENS AND MITTS, OF ALL TYPES OF TEXTILE MATERIALS (EXCL. KNITTED OR CROCHETED AND FOR BABIES)	8,274,280
	<b>TOTAL of Woven Garments on which concession is given</b>	<b>123,985,620</b>
	<b>Pakistan total Woven Garments exports to EU in 2009</b>	<b>539,385,650</b>
	<b>Percentage on which concessions are given</b>	<b>23%</b>
	<b>EU's Total imports of Woven Garments from the world</b>	<b>29,423,637,600</b>
	<b>Pakistan's share in EU's Woven Garments imports</b>	<b>2%</b>

**Impact on Knitted Garment Industry:**

The total exports of knitted garments (cat 61) from Pakistan in 2009 in the proposed 13 categories were worth Euro 129 million out of the total knitted categories exported to the EU of approx. Euro 352 million.

Out of the total 13 knitted garment categories, 7 are cotton based valuing Euro 95 million exports to the EU in 2009, 5 are of wool, synthetic / manmade fiber knitted garments which valued Euro 30.63 million.

Knitted gloves/mittens over four categories are included which were worth around Euro 40 million. A major category of knitted socks / stockings has been included in the concession valuing around Euro 42 million.

Major categories in knitted not included in these concessions are Cotton T-Shirts and men's cotton knitted shirts.

4 categories of knitted mittens / gloves have been proposed along with socks / stockings of cotton, knitted track suits, knitted baby garments of cotton have been included. T-Shirts of man-made fibers are also included. 1 category of ladies pajamas while 4 categories of men's outer, upper and bottoms are also included.

**Implications:**

- Diversification into men's knitted garments.
- Gloves and sports wear industry of Sialkot to benefit.
- Diversification into synthetic products.

**Proposed concessions on knitted garments:**

HS Codes	Description	Pakistan's Share in Euros in 2009
61012090	MEN'S OR BOYS' ANORAKS, INCL. SKI JACKETS, WINDCHEATERS, WIND-JACKETS AND SIMILAR ARTICLES OF COTTON, KNITTED OR CROCHETED (EXCL. SUITS, ENSEMBLES, JACKETS, BLAZERS, BIB AND BRACE OVERALLS AND TROUSERS)	4,131,980
61033200	MEN'S OR BOYS' JACKETS AND BLAZERS OF COTTON, KNITTED OR CROCHETED (EXCL. WIND-JACKETS AND SIMILAR ARTICLES)	5,169,700
61034200	MEN'S OR BOYS' TROUSERS, BIB AND BRACE OVERALLS, BREECHES AND SHORTS OF COTTON, KNITTED OR CROCHETED (EXCL. SWIMWEAR AND UNDERPANTS)	13,903,920
61072100	MEN'S OR BOYS' NIGHTSHIRTS AND PYJAMAS OF COTTON, KNITTED OR CROCHETED (EXCL. VESTS AND SINGLET)	3,401,300
61083100	WOMEN'S OR GIRLS' NIGHTDRESSES AND PYJAMAS OF COTTON, KNITTED OR CROCHETED (EXCL. T-SHIRTS, VESTS AND NEGLIGES)	8,221,090
61099020	T-SHIRTS, SINGLET AND OTHER VESTS OF WOOL OR FINE ANIMAL HAIR OR MAN-MADE FIBRES, KNITTED OR CROCHETED	4,451,860
61112090	BABIES' GARMENTS AND CLOTHING ACCESSORIES, OF COTTON, KNITTED OR CROCHETED (EXCL. GLOVES, MITTENS, MITTS AND HATS)	5,098,920
61121200	TRACK-SUITS OF SYNTHETIC FIBRES, KNITTED OR CROCHETED	4,031,790
61159500	FULL-LENGTH OR KNEE-LENGTH STOCKINGS, SOCKS AND OTHER HOSIERY, INCL. FOOTWEAR WITHOUT APPLIED SOLES, OF COTTON, KNITTED OR CROCHETED (EXCL. GRADUATED COMPRESSION HOSIERY, PANTYHOSE AND TIGHTS, WOMEN'S FULL-LENGTH OR KNEE-LENGTH STOCKINGS, MEASURING PER SINGLE YARN< 67 DECITEX	41, 912,190
61161020	GLOVES, IMPREGNATED, COATED OR COVERED WITH RUBBER, KNITTED OR CROCHETED	7,533,070
61161080	MITTENS AND MITTS, IMPREGNATED, COATED OR COVERED WITH PLASTICS OR RUBBER, KNITTED OR CROCHETED, AND GLOVES, IMPREGNATED, COATED OR COVERED WITH PLASTICS, KNITTED OR CROCHETED	14,386,250
61169200	GLOVES, MITTENS AND MITTS, OF COTTON, KNITTED OR CROCHETED (EXCL. IMPREGNATED, COATED OR COVERED WITH PLASTICS OR RUBBER, AND FOR BABIES)	12,721,910
61169300	GLOVES, MITTENS AND MITTS, OF SYNTHETIC FIBRES, KNITTED OR CROCHETED (EXCL. IMPREGNATED, COATED OR COVERED WITH PLASTICS OR RUBBER, AND FOR BABIES)	4,261,910
	<b>TOTAL of Knitted Garments on which concession is given</b>	<b>129,224,990</b>
	<b>Pakistan total Knitted Garments exports to EU in 2009</b>	<b>351,743,200</b>
	<b>Percentage on which concessions are given</b>	<b>37%</b>
	<b>EU's Total imports of Knitted Garments from the world</b>	<b>27,856,355,880</b>
	<b>Pakistan's share in EU's Knitted Garments imports</b>	<b>2%</b>

**Impact on Home Textiles Industry:**

Over the 8 proposed categories of home textiles, Pakistan exported Euro 208 million of the same in 2009.

Concessions have been proposed on 8 categories of home textile products out of which 4 are cotton based; dishcloth / dusters exports have been allowed for all categories while dress patterns and curtains are allowed for synthetic and other textile material as well.

Major products not included in this package are woven and knitted bedlinen.

Cotton towels and kitchen linen have been included worth around Euro 98 million in 2009. Curtains of cotton and synthetic fibers are also included along with kitchen and toilet linen.

**Implications:**

- Towel making units will be a major beneficiary.
- Small dishcloth / dusters making units based in Multan will also benefit.
- Diversification into other products of toilet and kitchen linen.
- Limited benefit on large bedlinen exporters.



**Proposed concessions on Home Textiles:**

<b>HS Codes</b>	<b>Description</b>	<b>Pakistan's Share in Euros in 2009</b>
63026000	TOILET LINEN AND KITCHEN LINEN, OF TERRY TOWELLING OR SIMILAR TERRY FABRICS OF COTTON (EXCL. FLOORCLOTHS, POLISHING CLOTHS, DISHCLOTHS AND DUSTERS)	98,101,870
63029100	TOILET LINEN AND KITCHEN LINEN OF COTTON (EXCL. OF TERRY FABRICS, FLOORCLOTHS, POLISHING CLOTHS, DISHCLOTHS AND DUSTERS)	24,297,420
63039100	CURTAINS, INCL. DRAPES, AND INTERIOR BLINDS, CURTAIN OR BED VALANCES OF COTTON (EXCL. KNITTED OR CROCHETED, AWNINGS AND SUNBLINDS)	28,168,340
63039290	CURTAINS, INCL. DRAPES, AND INTERIOR BLINDS, CURTAIN OR BED VALANCES OF SYNTHETIC FIBRES (EXCL. NONWOVENS, KNITTED OR CROCHETED, AWNINGS AND SUNBLINDS)	18,491,170
63039990	CURTAINS, INCL. DRAPES, AND INTERIOR BLINDS, CURTAIN OR BED VALANCES OF TEXTILE MATERIALS (EXCL. OF COTTON AND SYNTHETIC FIBRES OR OF NONWOVENS, KNITTED OR CROCHETED, AWNINGS AND SUNBLINDS)	4,157,100
63049200	ARTICLES FOR INTERIOR FURNISHING, OF COTTON (EXCL. KNITTED OR CROCHETED, BLANKETS AND TRAVELLING RUGS, BEDLINEN, TABLE LINEN, TOILET LINEN, KITCHEN LINEN, CURTAINS, INCL. DRAPES, INTERIOR BLINDS, CURTAIN OR BED VALANCES, BEDSPREADS, LAMPSHADES AND ART)	6,685,580
63071090	FLOORCLOTHS, DISHCLOTHS, DUSTERS AND SIMILAR CLEANING CLOTHS, OF ALL TYPES OF TEXTILE MATERIALS (EXCL. KNITTED OR CROCHETED AND NONWOVENS)	9,030,920
63079099	MADE-UP ARTICLES OF TEXTILE MATERIALS, INCL. DRESS PATTERNS, N.E.S. (EXCL. OF FELT, AND KNITTED OR CROCHETED)	19,449,600
	<b>TOTAL of Home Textiles on which concession is given</b>	<b>208,382,000</b>
	<b>Pakistan total Home Textiles exports to EU in 2009</b>	<b>787,411,490</b>
	<b>Percentage on which concessions are given</b>	<b>26%</b>
	<b>EU's Total imports of Home Textiles from the world</b>	<b>6,164,697,330</b>
	<b>Pakistan's share in EU's Home Textiles imports</b>	<b>13%</b>

**Impact on Cotton Yarn & Fabrics:**

Duty concession on 27 categories of cotton yarn and fabrics valuing Euro 241 million in 2009 have been proposed out of which 6 are for cotton yarn worth around Euro 63 million in 2009.

Concessions have been allowed on different unprocessed and processed fabrics of different end-use. 9 categories of unbleached fabrics have been included worth around Euro 112 million while 6 categories of bleached fabrics have been included worth Euro 29 million in 2009. 2 categories of dyed fabrics worth 12.5 million and 3 categories of printed fabrics valuing Euro 21 million in 2009 have also been included.

**Implications:**

- Limited benefit to the processing industry.
- Benefit to the weaving industry in filling their idle capacity.
- Relief to the processing and stitching units situated in Eastern Europe.

### **Proposed concessions on Cotton Yarn & Fabrics exports:**

<b>HS Codes</b>	<b>Description</b>	<b>Pakistan's Share in Euros in 2009</b>
52051200	SINGLE COTTON YARN, OF UNCOMBED FIBRES, CONTAINING >= 85% COTTON BY WEIGHT AND WITH A LINEAR DENSITY OF 232,56 DECITEX TO < 714,29 DECITEX "> MN 14 TO MN 43" (EXCL. SEWING THREAD AND YARN PUT UP FOR RETAIL SALE)"	11,082,570
52052200	SINGLE COTTON YARN, OF COMBED FIBRES, CONTAINING >= 85% COTTON BY WEIGHT AND WITH A LINEAR DENSITY OF 232,56 DECITEX TO < 714,29 DECITEX "> MN 14 TO MN 43" (EXCL. SEWING THREAD AND YARN PUT UP FOR RETAIL SALE)"	13,938,770
52052300	SINGLE COTTON YARN, OF COMBED FIBRES, CONTAINING >= 85% COTTON BY WEIGHT AND WITH A LINEAR DENSITY OF 192,31 DECITEX TO < 232,56 DECITEX "> MN 43 TO MN 52" (EXCL. SEWING THREAD AND YARN PUT UP FOR RETAIL SALE)"	12,044,470
52052400	SINGLE COTTON YARN, OF COMBED FIBRES, CONTAINING >= 85% COTTON BY WEIGHT AND WITH A LINEAR DENSITY OF 125 DECITEX TO < 192,31 DECITEX "> MN 52 TO MN 80" (EXCL. SEWING THREAD AND YARN PUT UP FOR RETAIL SALE)"	10,873,170
52053200	MULTIPLE "FOLDED" OR CABLED COTTON YARN, OF UNCOMBED FIBRES, CONTAINING >= 85% COTTON BY WEIGHT AND WITH A LINEAR DENSITY OF 232,56 DECITEX TO < 714,29 DECITEX "> MN 14 TO MN 43" PER SINGLE YARN (EXCL. SEWING THREAD AND YARN PUT UP FOR RETAIL SALE)"	11,038,000
52054200	MULTIPLE "FOLDED" OR CABLED COTTON YARN, OF COMBED FIBRES, CONTAINING >= 85% COTTON BY WEIGHT AND WITH A LINEAR DENSITY OF 232,56 DECITEX TO < 714,29 DECITEX "> MN 14 TO MN 43" PER SINGLE YARN (EXCL. SEWING THREAD AND YARN PUT UP FOR RETAIL SALE)"	3,725,420
52081190	PLAIN WOVEN FABRICS OF COTTON, CONTAINING >= 85% COTTON BY WEIGHT AND WEIGHING <= 100 G/M <sup>2</sup> , UNBLEACHED (EXCL. FABRICS FOR THE MANUFACTURE OF BANDAGES, DRESSINGS AND MEDICAL GAUZES)	7,406,470
52081216	PLAIN WOVEN FABRICS OF COTTON, CONTAINING >= 85% COTTON BY WEIGHT AND WEIGHING > 100 G TO 130 G/M <sup>2</sup> , UNBLEACHED, WITH A WIDTH OF <= 165 CM	3,462,400
52081219	PLAIN WOVEN FABRICS OF COTTON, CONTAINING >= 85% COTTON BY WEIGHT AND WEIGHING > 100 G TO 130 G/M <sup>2</sup> , UNBLEACHED, WITH A WIDTH OF > 165 CM	29,298,340
52081300	WOVEN FABRICS OF COTTON, CONTAINING >= 85% COTTON BY WEIGHT AND WEIGHING <= 200 G/M <sup>2</sup> , IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, UNBLEACHED	7,969,980
52081900	WOVEN FABRICS OF COTTON, CONTAINING >= 85% COTTON BY WEIGHT AND WEIGHING <= 200 G/M <sup>2</sup> , UNBLEACHED (EXCL. THOSE IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, AND PLAIN WOVEN FABRICS)	20,050,670
52082190	PLAIN WOVEN FABRICS OF COTTON, CONTAINING >= 85% COTTON BY WEIGHT AND WEIGHING <= 100 G/M <sup>2</sup> , BLEACHED (EXCL. FABRICS FOR THE MANUFACTURE OF BANDAGES, DRESSINGS AND MEDICAL GAUZES)	4,271,260
52082219	PLAIN WOVEN FABRICS OF COTTON, CONTAINING >= 85% COTTON BY WEIGHT AND WEIGHING > 100 G TO 130 G/M <sup>2</sup> , BLEACHED, WITH A WIDTH OF > 165 CM	6,128,580
52082296	PLAIN WOVEN FABRICS OF COTTON, CONTAINING >= 85% COTTON BY WEIGHT AND WEIGHING > 130 G TO 200 G/M <sup>2</sup> , BLEACHED, WITH A WIDTH OF <= 165 CM	4,207,990

HS Codes	Description	Pakistan's Share in Euros in 2009
52082900	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $\leq$ 200 G/M <sup>2</sup> , BLEACHED (EXCL. THOSE IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, AND PLAIN WOVEN FABRICS)	5,486,410
52083900	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $\leq$ 200 G/M <sup>2</sup> , DYED (EXCL. THOSE IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, AND PLAIN WOVEN FABRICS)	5,227,810
52085100	PLAIN WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $\leq$ 100 G/M <sup>2</sup> , PRINTED	3,308,420
52085200	PLAIN WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $>$ 100 G TO 200 G/M <sup>2</sup> , PRINTED	13,115,820
52085990	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $\leq$ 200 G/M <sup>2</sup> , PRINTED (EXCL. THOSE IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, AND PLAIN WOVEN FABRICS)	4,262,950
52091100	PLAIN WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $>$ 200 G/M <sup>2</sup> , UNBLEACHED	9,175,900
52091200	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $>$ 200 G/M <sup>2</sup> , IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, UNBLEACHED	14,414,500
52091900	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $>$ 200 G/M <sup>2</sup> , UNBLEACHED (EXCL. THOSE IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, AND PLAIN WOVEN FABRICS)	17,223,220
52092200	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $>$ 200 G/M <sup>2</sup> , IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, BLEACHED	3,688,350
52092900	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $>$ 200 G/M <sup>2</sup> , BLEACHED (EXCL. THOSE IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, AND PLAIN WOVEN FABRICS)	4,911,250
52093200	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $>$ 200 G/M <sup>2</sup> , IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, DYED	3,681,180
52093900	WOVEN FABRICS OF COTTON, CONTAINING $\geq$ 85% COTTON BY WEIGHT AND WEIGHING $>$ 200 G/M <sup>2</sup> , DYED (EXCL. THOSE IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, AND PLAIN WOVEN FABRICS)	7,268,840
52111200	WOVEN FABRICS OF COTTON, CONTAINING PREDOMINANTLY, BUT $<$ 85% COTTON BY WEIGHT, MIXED PRINCIPALLY OR SOLELY WITH MAN-MADE FIBRES AND WEIGHING $>$ 200 G/M <sup>2</sup> , IN THREE-THREAD OR FOUR-THREAD TWILL, INCL. CROSS TWILL, UNBLEACHED	3,783,920
<b>TOTAL of Cotton Yarn &amp; Fabrics on which concession is given</b>		<b>241,045,660</b>
<b>Pakistan total Cotton Yarn &amp; Fabrics exports to EU in 2009</b>		<b>393,816,090</b>
<b>Percentage on which concessions are given</b>		<b>61%</b>
<b>EU's Total imports of Cotton yarn &amp; fabrics from the world</b>		<b>2,342,122,980</b>
<b>Pakistan's share in EU's Cotton yarn &amp; fabrics</b>		<b>17%</b>

### **Impact on Synthetic Filament Fabrics exports:**

<b>HS Codes</b>	<b>Description</b>	<b>Pakistan's Share in Euros in 2009</b>
54078100	WOVEN FABRICS OF YARN CONTAINING PREDOMINANTLY, BUT < 85% SYNTHETIC FILAMENT BY WEIGHT, INCL. MONOFILAMENT OF >= 67 DECITEX AND A MAXIMUM DIAMETER OF <= 1 MM, MIXED PRINCIPALLY OR SOLELY WITH WOOL, UNBLEACHED OR BLEACHED	4,892,730
54078200	WOVEN FABRICS OF YARN CONTAINING PREDOMINANTLY, BUT < 85% SYNTHETIC FILAMENT BY WEIGHT, INCL. MONOFILAMENT OF >= 67 DECITEX AND A MAXIMUM DIAMETER OF <= 1 MM, MIXED PRINCIPALLY OR SOLELY WITH WOOL, DYED	3,338,830
	<b>TOTAL of Synthetic Fabrics on which concession is given</b>	<b>8,231,560</b>
	<b>Pakistan Synthetic Fabrics exports to EU in 2009</b>	<b>14,634,870</b>
	<b>Percentage on which concessions are given</b>	<b>56%</b>
	<b>EU's Total imports of mixed yarn &amp; fabrics from the world</b>	<b>1,921,574,990</b>
	<b>Pakistan's share in EU's mixed yarn &amp; fabrics</b>	<b>1%</b>

### **Impact on Polyester Fabrics & Yarn exports:**

<b>HS Codes</b>	<b>Description</b>	<b>Pakistan's Share in Euros in 2009</b>
55131120	PLAIN WOVEN FABRICS CONTAINING PREDOMINANTLY, BUT < 85% POLYESTER STAPLE FIBRES BY WEIGHT, MIXED PRINCIPALLY OR SOLELY WITH COTTON AND WEIGHING <= 170 G/M <sup>2</sup> , UNBLEACHED OR BLEACHED, WITH A WIDTH OF <= 165 CM	6,265,020
55132100	PLAIN WOVEN FABRICS CONTAINING PREDOMINANTLY, BUT < 85% POLYESTER STAPLE FIBRES BY WEIGHT, MIXED PRINCIPALLY OR SOLELY WITH COTTON AND WEIGHING <= 170 G/M <sup>2</sup> , DYED	9,968,470
55134100	PLAIN WOVEN FABRICS CONTAINING PREDOMINANTLY, BUT < 85% POLYESTER STAPLE FIBRES BY WEIGHT, MIXED PRINCIPALLY OR SOLELY WITH COTTON AND WEIGHING <= 170 G/M <sup>2</sup> , PRINTED	10,476,200
55095300	YARN CONTAINING PREDOMINANTLY, BUT < 85% POLYESTER STAPLE FIBRES BY WEIGHT, MIXED PRINCIPALLY OR SOLELY WITH COTTON (EXCL. SEWING THREAD AND YARN PUT UP FOR RETAIL SALE)	11,191,940
	<b>TOTAL of Polyester Fabrics &amp; Yarn on which concession is given</b>	<b>37,91,630</b>
	<b>Pakistan Polyester Fabrics &amp; Yarn exports to EU in 2009</b>	<b>114,033,080</b>
	<b>Percentage on which concessions are given</b>	<b>33%</b>
	<b>EU's Total imports of mixed yarn &amp; fabrics from the world</b>	<b>1,776,698,530</b>
	<b>Pakistan's share in EU's mixed yarn &amp; fabrics</b>	<b>6%</b>

### Impact on Footwear Exports:

HS Codes	Description	Pakistan's Share in Euros in 2009
64039993	FOOTWEAR NON-IDENTIFIABLE AS MEN'S OR WOMEN'S FOOTWEAR, WITH OUTER SOLES OF RUBBER, PLASTICS OR COMPOSITION LEATHER AND UPPERS OF LEATHER, WITH IN-SOLES OF A LENGTH OF >= 24 CM (EXCL. FOOTWEAR COVERING THE ANKLE; WITH A PROTECTIVE METAL TOECAP)	3,247,810
64039996	MEN'S FOOTWEAR WITH OUTER SOLES OF RUBBER, PLASTICS OR COMPOSITION LEATHER, WITH UPPERS OF LEATHER (NOT COVERING THE ANKLE), WITH IN-SOLES OF A LENGTH >= 24 CM (EXCL. 6403.11-00 TO 6403.40.00, 6403.99.11, 6403.99.36, 6403.99.50)	11,803,870
64039998	FOOTWEAR WITH OUTER SOLES OF RUBBER, PLASTICS OR COMPOSITION LEATHER AND UPPERS OF LEATHER, WITH IN-SOLES OF A LENGTH OF >= 24 CM, FOR WOMEN (EXCL. FOOTWEAR COVERING THE ANKLE; WITH A PROTECTIVE METAL TOECAP; WITH A MAIN SOLE OF WOOD, WITHOUT IN-SOLE)	9,789,780
	<b>TOTAL of Footwear on which concession is given</b>	<b>24,841,460</b>
	<b>Pakistan total Footwear exports to EU in 2009</b>	<b>42,420,300</b>
	<b>Percentage on which concessions are given</b>	<b>26%</b>
	<b>EU's Total imports of Footwear from the world</b>	<b>12,562,219,910</b>
	<b>Pakistan's share in EU's Footwear imports</b>	<b>1%</b>

### Impact on Leather & Misc. Exports:

HS Codes	Description	Pakistan's Share in Euros in 2009
07123900	DRIED MUSHROOMS AND TRUFFLES, WHOLE, CUT, SLICED, BROKEN OR IN POWDER, BUT NOT FURTHER PREPARED (EXCL. MUSHROOMS OF THE GENUS "AGARICUS", WOOD EARS (AURICULARIA SPP) AND JELLY FUNGI (TREMELLA SPP)	4,209,810
41079210	GRAIN SPLITS LEATHER "INCL. PARCHMENT-DRESSED LEATHER", OF THE PORTIONS, STRIPS OR SHEETS OF HIDES AND SKINS OF BOVINE "INCL. BUFFALO" ANIMALS, FURTHER PREPARED AFTER TANNING OR CRUSTING, WITHOUT HAIR ON (EXCL. CHAMOIS LEATHER, PATENT LEATHER AND PATENT LAMINATED LEATHER	6,675,160
41079910	LEATHER (INCL. PARCHMENT-DRESSED LEATHER) OF THE PORTIONS, STRIPS OR SHEETS OF HIDES AND SKINS OF BOVINE "INCL. BUFFALO" ANIMALS, FURTHER PREPARED AFTER TANNING OR CRUSTING, WITHOUT HAIR ON (EXCL. UNSPLIT FULL GRAINS LEATHER, GRAIN SPLITS LEATHER, CHAMOIS	4,483,750
42032100	SPECIALLY DESIGNED GLOVES FOR USE IN SPORT, OF LEATHER OR COMPOSITION LEATHER	12,673,330
42032910	PROTECTIVE GLOVES OF LEATHER OR COMPOSITION LEATHER, FOR ALL TRADES	39,736,450
42032991	MEN'S AND BOYS' GLOVES, MITTENS AND MITTS, OF LEATHER OR COMPOSITION LEATHER (EXCL. SPECIAL SPORTS GLOVES AND PROTECTIVE GLOVES FOR ALL TRADES)	4,073,160
42032999	GLOVES, MITTENS AND MITTS, OF LEATHER OR COMPOSITION LEATHER (EXCL. MEN'S AND BOYS', SPECIAL SPORTS GLOVES AND PROTECTIVE GLOVES FOR ALL TRADES)	10,818,450
	<b>TOTAL of Misc Products on which concession is given</b>	<b>82,670,110</b>
	<b>Pakistan total Misc Products exports to EU in 2009</b>	<b>302,657,880</b>
	<b>Percentage on which concessions are given</b>	<b>28%</b>
	<b>EU's Total imports of Misc Products from the world</b>	<b>12,395,050,890</b>
	<b>Pakistan's share in EU's Misc Products</b>	<b>3%</b>

**Source:**

[www.exporthelp.europa.eu](http://www.exporthelp.europa.eu)